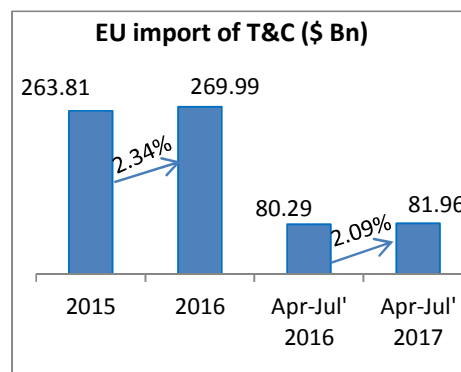




EU Market Watch (Apr-Jul'2017)

1.0 Introduction:

The EU is considered as the largest T&C market of the world followed by US with an import of about \$ 269.99 Bn during 2016. The import consists of trade among the member countries (Intra trade) and from Rest of World (RoW). It is important to note that the EU import of T&C has been growing by 1.38% CAGR during 2012-2016 and by 2.34% in 2016 as compared to previous year. As such, the EU has contributed additional \$ 17.87 Bn to T&C market during last five years including \$6.18 Bn in 2016 alone. In view of its important import share in the global T&C trade, the EU market plays a crucial role in the overall export performance of the most of the textiles producing & exporting countries like India.



Source: Eurostat

Being the largest market, the major T&C exporting countries like India, need to study month-wise trend and composition of the export both at aggregate and product levels so as to facilitate proper decision making/business strategy at the level of government and the trade & industry. The major highlights of the Market Report are as follows:

2.0 EU as an export destination (Apr-Jul' 2017):

The EU T&C market is mainly driven by imports from (a) Rest of the World (RoW) and (b) Intra EU trade among the member countries. The inclusion of the members like Bulgaria, Poland, Czech Rep., Croatia etc has enhanced the strength of EU as a major textile producing and exporting union. Even if, the extra EU trade determines the trend and composition of the trade within the



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union, the intra EU trade among the member countries has been growing during last few years.

- i. The key trends of trade in T&C during April to July, 2017 indicates that the EU T&C import including both intra trade among the members and import from the rest of the Rest of World (RoW) was \$ 81.96 Bn during the period in Apr-Jul' 2017 as compared to \$ 80.29 Bn during the same period in 2016 and have registered a positive growth of 2.09%.
- ii. Intra EU trade of textiles has grown from \$128.50 Bn in 2012 to \$133.45 Bn in 2016 with a CAGR of 0.76%.
- iii. Extra EU on the other hand has also grown from \$123.62 Bn in 2012 to \$136.54 Bn in 2016 with a CAGR of 2.01% during the same period. The month wise growth trajectory of the intra-EU and extra EU trade during the period is also provides a similar trend.

The detailed intra & extra trade in T&C during April-July' 2017 is as follows:

2.1 Extra-EU:

- EU T&C import from the extra EU was \$ 41.89 Bn in Apr-Jul' 2017. The major chapters contributing to this import basket are Chapter-61 (Knitted apparel) with a share of 35.47%, Chapter-62 (Woven apparel) with 35.52% and Chapter-63 (Other made-ups) with 9.59% during the period. These three chapters alone have contributed \$ 33.76 Bn (80.59%) during Apr-Jul' 2017. The imports of these three chapters have experienced 2.31% growth during the period as compared to previous year.
- The imports of textiles (Chapter 50 to 60) have contributed \$ 8.13 Bn (19.41%) and experienced 0.73% growth during the period as compared to previous year. Among the textile chapters, the chapter-54 (Manmade filaments) has contributed significantly.
- The growing import of value added products like apparel & made-ups provide a positive and favorable condition to the countries having export interest to this destination.



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- China was leading exporter to EU with \$ 13.21 Bn of export with 31.53 percent share followed by Bangladesh \$ 5.91 Bn (14.10%), Turkey \$ 5.48 Bn (13.08%), India \$ 3.18 Bn (7.60%) and Pakistan \$ 2.01 Bn (4.79%) during Apr-Jul' 2017. While Chinese export has grown by 2.70% during the period as compared to previous year, export growth of other countries was -0.29%, -0.69%, -0.43% and 8.13% respectively during the period as compared to previous year. Pakistan's export of T&C to EU has experienced highest growth during the period.
- India's export of T&C on the other hand increased to \$9.26 bn in 2016 from \$8.39 bn in 2012 with a growth of 1.99% during 2012-16. When the EU market has grown by 2.34% as compared to previous years, India's growth of -0.43%, indicates that India is losing its market share to competitors particularly to Pakistan, Bangladesh, and Vietnam etc. Pakistan has performed extremely well in the EU, perhaps due to GSP Plus scheme offering zero tariff export to EU market.

2.1.1 Product level Performance:

- The rest of the world has exported 1152 products at 8 digit HS level during the period, out of which 22 products have contributed significantly with a share of 40.26% during the period to the basket.
- The major products are T-shirts, singlets and other vests of cotton (61091000), T-shirts, singlets and other vests of artificial fibres (61099020), Women's jerseys, pullovers, cardigans, waistcoats of man-made fibres (61103099), Men's or boys' trousers and breeches of cotton denim (62034231) and Women's blouses, shirts and shirt-blouses of man-made fibres (62064000).
- Among the top 22 performing products, China has a presence in almost all products; where as India's export is less than China in 20 products. While 2 products T-shirts, singlets and other vests, knitted or crocheted - Of cotton (61091000) and Toilet linen and kitchen linen, of terry toweling of cotton (63026000) are out performing China in EU market.



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- Out 22 products, the export growth of 6 products i.e. T-shirts, singlets and other vests of artificial fibres (61099020), Women's jerseys, pullovers, cardigans, waistcoats of man-made fibres (61103099), Brassieres, girdles, corsets, braces, suspenders, garters: Other (62121090), Men's or boys' jerseys, pullovers, cardigans, waistcoats and similar articles, of cotton, (61102091), Women's anoraks, windcheaters, wind jackets of man-made fibres (62029300) and Men's anoraks, windcheaters, wind jackets and similar articles, of man-made fibres (62019300) is positive.
- At the same time the negative growth in the top products like T-shirts, singlets and other vests of cotton (61091000), Men's or boys' trousers and breeches of cotton denim (62034231) and Women's blouses, shirts and shirt-blouses of man-made fibres (62064000) etc, may have dragged the overall performance of India's T&C export to EU. A detailed products wise trend is enclosed in Annexure-I.

2.2 Intra-EU:

- The 28 EU members are not only trading with Rest of World (RoW) but also trading with each other for T&C products.
- The intra EU trade of T&C was \$ 40.07 Bn in Apr-Jul' 2017. The major contributions to the import basket are Chapter-61 (Knitted apparel), Chapter-62 (Woven apparel) and Chapter-63 (Other made-ups) during the period. The trade in these chapters has experienced a growth of 2.51% during the period as compared to previous year.
- These three chapters have contributed \$ 26.97 Bn (67.31%) and textiles (Chapter 50 to 60) contributed \$ 13.10 Bn (32.69%) during April-July'2017.
- Germany was the leading exporter in intra EU market with \$ 7.98 billion and contributed 19.92 percent among the member countries followed by Italy \$ 5.79 Bn (14.45%), Netherlands \$ 3.62 Bn (9.04%), France \$ 2.97 Bn (7.41%) and Spain \$ 2.86 Bn (7.15%) during Apr-Jul' 2017. The major T&C products exported by the member countries are T-shirts, singlets and other vests of cotton (61091000), T-shirts, singlets and other vests of artificial

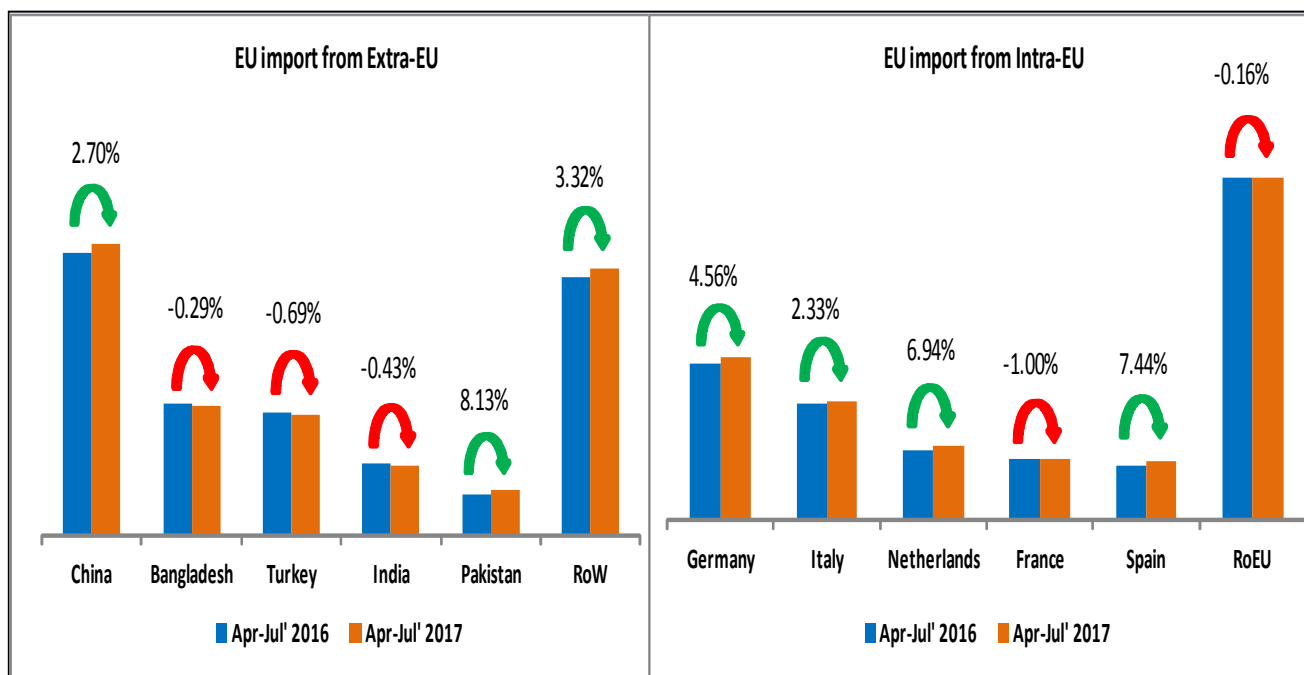


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fibres (61099020), Men's or boys' trousers and breeches of cotton denim (62034231), Women's shirts and shirt-blouses of man-made fibres (62064000) and Brassieres of all types of textile materials, whether or not elasticated, (62121090) etc.

Top exporters to EU (Extra & Intra) during Apr-Jul' 2017 (\$ Bn)



Source: Eurostat

3.0 India's T&C Export to EU Market (Apr-Jul' 2017):

- India exported \$ 12.30 Bn of T&C to the World during Apr-Jul' 2017 out of which the export to EU is about \$ 3.18 Bn. The EU contributed about 25.86% to the aggregate export basket of T&C of India and hence played a crucial role for the country.

It may be noted here that India's export has declined to \$3.18 Bn from \$ 3.20 Bn during the same period of the previous year. Even if, our T&C export to the rest of world has increased slightly, the decline in export to EU indicates that India may be losing its presence in this important destination to competitors like China, Bangladesh, Vietnam and Pakistan etc.



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- India's aggregate export of Textiles to EU (HS Chapter 50 to 60) was \$ 0.65 billion during Apr-Jul' 2017, which is 13.97 percent of India's total textiles exports to the world. The export of textiles has experienced a growth of 3.97% during the period as compared to previous period.
- India's aggregate export of Clothing to EU (HS Chapter 61 to 63) was \$ 2.53 billion during Apr-Jul' 2017 which is 33.07 percent of India's total clothing exports to the world. The export of clothing has experienced a negative growth of 1.49% during the period as compared to previous period.
- Top 20 Products (whose share is more than 1%) has contributed 50.02 percent to the export basket in EU market during Apr-Jul' 2017.
- The share of these top 20 products was 50.20 percent in the same period of 2016.

Table-2 India's T&C Exports to EU (Mn. \$)				Fig-1 Change in the exports	
Month	April-July				
	2016	2017	% Change		
April	893.59	772.09	-13.60%		
May	779.62	845.53	8.45%		
June	783.58	774.19	-1.20%		
July	740.63	790.31	6.71%		
Apr-July	3197.43	3182.12	-0.48%		

Source: Eurostat

Comments

- India's export to EU has experienced highest negative growth (-13.60%) in April, 2017 as compared to the same period in 2016, but reversed in the subsequent month.
- The month wise fluctuation of the export from India is visible in the trend.
- Some of the policy issues like granting New EU GSP Plus scheme to Pakistan, signing up of FTA by EU with Vietnam and growing intra EU trade may be influencing the T&C export performance of India.



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3.1 India's Top Performing Products in EU market (Apr-Jul' 2017)

- The major 8 products have experienced positive growth in India's export basket during April-July' 2017 as compared to the same period during 2016 are as follows

Table-3: Top performing products of India (Mn.\$)

Products	Descriptions	Apr-Jul' 2016	Apr-Jul' 2017	% change
62063000	Women's or girls blouses, shirts of cotton, not knitted	108.20	114.01	5.37%
63053219	Flexible intermediate bulk containers, for packing of goods, of polyethylene or polypropylene strips, (excl. knitted or crocheted)	73.21	88.94	21.50%
62044200	Women's or girls dresses of cotton, not knitted	59.72	63.26	5.93%
62044300	Women's or girls dresses of synthetic fibres , not knitted	60.51	62.01	2.48%
61099020	T-shirts, singlets of artificial fibres, knitted	48.59	52.63	8.31%
52052300	Single cotton yarn, of combed fibres, containing >=85% cotton by weight	23.90	32.22	34.83%
61071100	Men's or boys underpants and briefs of cotton, knitted	30.88	31.56	2.19%
61072100	Men's or boys nightshirts of cotton, knitted or crocheted	25.94	30.22	16.49%
Total		430.96	474.87	10.19%

Source: Eurostat

The export of products like 63053219, 61099020, 52052300 and 61072100 have increased with a growth of 21.50%, 8.31%, 34.83% and 16.49% respectively; which is quite promising from the export perspective of the country.

3.2 India's Top Products having negative growth (Apr-Jul' 2017)

- Major 12 products have experienced negative growth during April -July' 2017 as compared to the same period during 2016

Table-4: Top Products having negative growth (Mn \$)

Products	Descriptions	Apr-Jul' 2016	Apr-Jul' 2017	% change
61091000	T-shirts, singlets and other vests of cotton, knitted	279.23	277.07	-0.77%
62064000	Women's or girls blouses, shirts of man-made fibres, not knitted	169.94	160.71	-5.43%
61112090	Babies' garments accessories, of cotton,	113.89	111.37	-2.21%



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Products	Descriptions	Apr-Jul' 2016	Apr-Jul' 2017	% change
	knitted			
62052000	Men's or boys shirts of cotton, not knitted	99.25	93.74	-5.56%
61046200	Women's or girls trousers, bib and brace overalls of cotton, knitted	74.34	73.29	-1.42%
62044400	Women's or girls dresses of artificial fibres, not knitted	76.32	60.01	-21.37%
63026000	Toilet linen and kitchen linen, of terry towelling of cotton	61.36	58.23	-5.11%
61051000	Men's or boys shirts of cotton, knitted or crocheted	50.39	49.65	-1.47%
61083100	Women's or girls nightdresses of cotton, knitted	48.86	46.41	-5.01%
62114390	Women's or girls' other garments of manmade fibres, not knitted	49.45	39.34	-20.45%
61044200	Women's or girls' dresses, of cotton, knitted	36.39	32.61	-10.40%
62034235	Men's or boys' trousers of cotton, woven	32.22	31.09	-3.48%
	Total	1091.65	1033.52	-5.33%

Source: Eurostat

Even if, most of these 12 products have grown positively during last five years prior to 2016 except Men's or boys shirts of cotton, not knitted (62052000), Toilet linen and kitchen linen, of terry towelling of cotton (63026000) & Men's or boys shirts of cotton, knitted or crocheted (61051000), these product have experienced negative growth during last five year. Countries like Cambodia, Pakistan, Bangladesh, Vietnam, Spain, Poland & Myanmar have gained market share in the EU during last five years. The surge in the export from these countries may be the key factor for the decline in the India's export to EU.

Further, out of 12 products, 9 are cotton based products, in which India has traditionally been performing well in most of the export destinations. The negative growth in these cotton based products may be one of the reasons for decline in the export of T&C in EU, and decline in the cotton based products may be a concern for the India's export basket for achieving desirable growth in future.

It may be noted that while China is able to maintain its position as number one exporter of T&C, India has fallen down to 4th position from 2nd position during last few years, which may be matter of concern for the Indian textiles sector & may create difficulties in future in accelerating export growth to these destinations needed for bolstering our T&C exports to the world.



Annexure-I

Table-1: Top Importing Products of EU from Extra-EU (\$ millions)

Products	Descriptions	Apr-Jul' 2016	Apr-Jul' 2017	%change
61091000	T-shirts, singlets and other vests of cotton, knitted or crocheted: Of cotton	2386.07	2420.67	6.11%
61099020	T-shirts, singlets and other vests of textile materials, knitted or crocheted (excl. cotton): Of artificial fibres	1127.75	1061.78	2.68%
61103099	Women's jerseys, pullovers, cardigans, waistcoats and similar articles, of man-made fibres,	946.82	906.38	2.29%
62034231	Men's trousers and breeches of cotton denim	895.83	855.23	2.16%
62064000	Women's blouses, shirts and shirt-blouses of man-made fibres (excl. knitted or crocheted and vests): Of man-made fibres	795.29	813.52	2.05%
62052000	Men's shirts of cotton (excl. knitted or crocheted, nightshirts, singlets and other vests): Of cotton	865.43	804.03	2.03%
62046231	Women's cotton denim trousers and breeches	701.38	793.16	2.00%
62034235	Men's trousers and breeches of cotton	797.62	721.88	1.82%
62121090	Brassieres of all types of textile materials, whether or not elasticated	707.68	716.12	1.81%
61102099	Women's jerseys, pullovers, cardigans, waistcoats and similar articles, of cotton,	624.02	637.14	1.61%
62046239	Women's trousers and breeches, of cotton	651.13	621.82	1.57%
61046200	Women's trousers, bib and brace overalls, breeches and shorts of cotton	611.44	601.81	1.52%
63079098	Made-up articles of textile materials, incl. dress patterns, n.e.s.	520.63	566.82	1.43%
61112090	Babies' garments and clothing accessories, of cotton,	562.80	561.36	1.42%
61102091	Men's jerseys, pullovers, cardigans, waistcoats of cotton,	497.41	531.95	1.34%
62029300	Women's anoraks, windcheaters, wind jackets of man-made fibres	521.59	528.24	1.33%
62019300	Men's anoraks, windcheaters, wind jackets of man-made fibres	485.19	525.58	1.33%
61051000	Men's shirts of cotton, knitted or crocheted	490.82	516.51	1.30%
62044300	Women's dresses of synthetic fibres	465.47	478.03	1.21%
61159500	Full-length or knee-length stockings, socks of cotton	443.22	450.67	1.14%
62034290	Men's or boys' shorts of cotton	446.00	442.66	1.12%
Total		15543.59	15555.37	0.08%

Source: Eurostat



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Table-2: Performance of China and India in EU's top imported products from Extra-EU (\$ millions)

Products	China in EU market			India in EU market		
	Apr-Jul' 2016	Apr-Jul' 2017	%Change	Apr-Jul' 2016	Apr-Jul' 2017	%Change
61091000	154.32	159.11	3.11%	279.23	277.07	-0.77%
61099020	217.56	211.08	-2.98%	48.59	52.63	8.31%
61103099	422.50	410.92	-2.74%	7.73	8.28	7.12%
62034231	70.66	61.56	-12.88%	15.09	12.79	-15.21%
62064000	217.49	229.37	5.46%	169.94	160.71	-5.43%
62052000	141.00	129.57	-8.11%	99.25	93.74	-5.56%
62046231	106.30	112.29	5.64%	6.87	5.56	-19.01%
62034235	101.31	89.66	-11.50%	32.22	31.09	-3.48%
62121090	343.10	334.99	-2.37%	5.82	7.24	24.37%
61102099	201.46	196.94	-2.24%	27.62	26.78	-3.05%
62046239	146.51	136.84	-6.60%	17.10	14.15	-17.23%
61046200	83.34	77.66	-6.81%	74.34	73.29	-1.42%
63079098	336.48	385.08	14.44%	15.53	15.11	-2.73%
61112090	191.19	179.32	-6.21%	113.89	111.37	-2.21%
61102091	148.92	159.45	7.07%	23.79	26.14	9.87%
62029300	356.42	358.30	0.53%	2.41	2.74	13.70%
62019300	309.67	324.82	4.89%	0.51	0.95	84.25%
61051000	54.83	59.91	9.26%	50.39	49.65	-1.47%
62044300	228.79	241.43	5.52%	60.51	62.01	2.48%
61159500	147.12	167.75	14.02%	9.48	9.29	-1.97%
62034290	59.79	56.88	-4.87%	20.80	20.01	-3.79%
63026000	46.87	47.71	1.78%	61.36	58.23	-5.11%
Total	4085.61	4130.63	1.10%	1142.49	1118.84	-2.07%

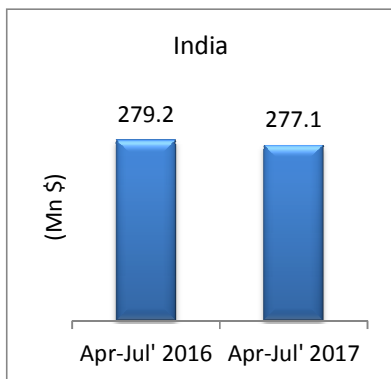
Source: Eurostat



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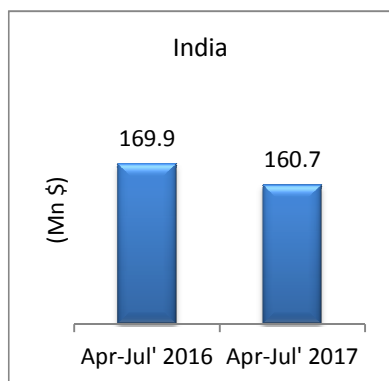
India's Product wise Performance vis-à-vis Competitors (Apr-Jul' 2017) over previous year is as follows:

1. T-shirts, singlets and other vests of cotton, knitted or crocheted (61091000)



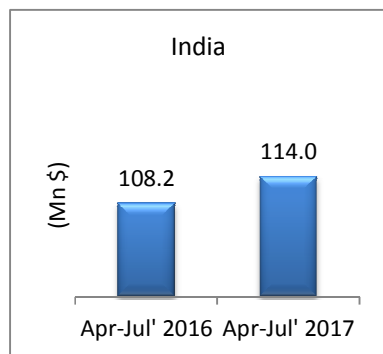
Rank	Country	%Change
1	Bangladesh	0.06%
2	Germany	10.05%
3	Turkey	2.22%
4	India	-0.77%
5	Netherlands	15.39%
6	Belgium	-11.70%
7	Spain	22.83%
8	Italy	10.84%
9	UK	12.86%
10	France	4.79%

2. Women's or girls blouses, shirts of man-made fibres, not knitted (62064000)



Rank	Country	%Change
1	China	4.81%
2	India	-5.43%
3	Germany	12.37%
4	Turkey	7.57%
5	Spain	5.41%
6	Bangladesh	26.78%
7	Morocco	1.05%
8	Poland	13.30%
9	Romania	-19.98%
10	Denmark	18.64%

3. Women's or girls blouses, shirts of cotton, not knitted (62063000)



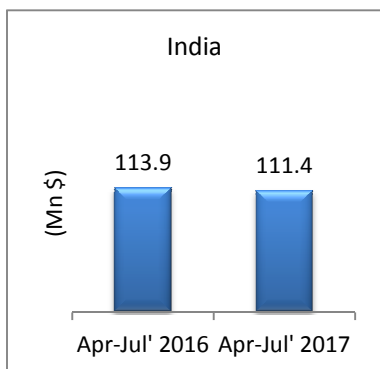
Rank	Country	%Change
1	India	5.37%
2	Germany	32.01%
3	China	29.07%
4	Spain	25.20%
5	Turkey	14.60%
6	Bangladesh	-19.57%
7	Morocco	15.96%
8	Italy	15.32%
9	Poland	31.52%
10	UK	19.37%



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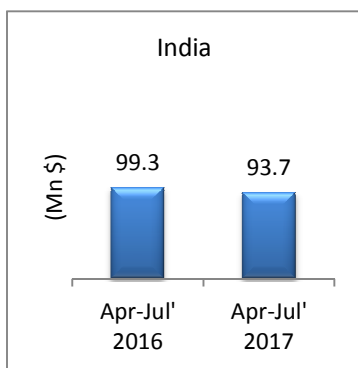
(April-July 2017)

4. Babies' garments & accessories, of cotton, knitted (61112090)



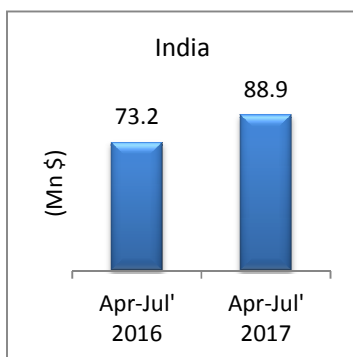
Rank	Country	%Change
1	China	-7.04%
2	Bangladesh	5.53%
3	India	-2.21%
4	Germany	2.27%
5	Poland	34.25%
6	France	-16.91%
7	Netherlands	28.43%
8	Sri Lanka	-3.21%
9	Turkey	-9.29%
10	Spain	5.90%

5. Men's or boys shirts of cotton, not knitted (62052000)



Rank	Country	%Change
1	Bangladesh	-9.45%
2	China	-9.62%
3	Germany	-2.85%
4	Turkey	-4.27%
5	India	-5.56%
6	Italy	-8.99%
7	Spain	-3.02%
8	Netherlands	4.31%
9	Vietnam	-12.06%
10	UK	-7.43%

6. Flexible intermediate bulk containers, for packing of goods, of polyethylene or polypropylene strips (excl. knitted or crocheted) (63053219)

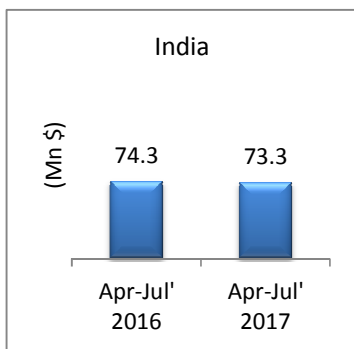


Rank	Country	%Change
1	India	21.50%
2	Turkey	13.85%
3	Bangladesh	18.43%
4	Netherlands	51.01%
5	Belgium	-19.54%
6	Romania	12.94%
7	China	22.86%
8	Czech Rep.	-14.78%
9	Germany	14.70%
10	Bulgaria	9.46%



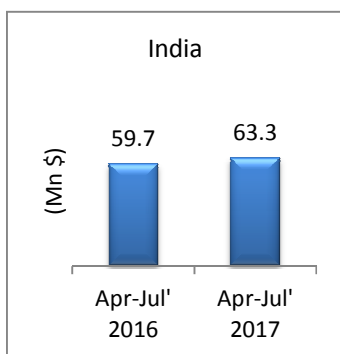
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7. Women's or girls trousers bib and brace overalls of cotton, knitted (61046200)



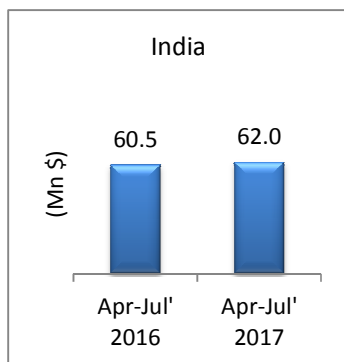
Rank	Country	%Change
1	Bangladesh	-3.21%
2	Germany	15.93%
3	China	-7.97%
4	India	-1.42%
5	Cambodia	16.03%
6	Netherlands	24.67%
7	Belgium	-15.37%
8	Turkey	-8.17%
9	France	-6.50%
10	Poland	17.27%

8. Women's or girls dresses of cotton, not knitted (62044200)



Rank	Country	%Change
1	India	5.93%
2	Germany	34.96%
3	China	13.74%
4	Spain	34.17%
5	Italy	9.25%
6	Turkey	12.06%
7	Morocco	23.32%
8	UK	10.86%
9	Poland	35.57%
10	France	1.59%

9. Women's or girls dresses of synthetic fibres, not knitted (62044300)

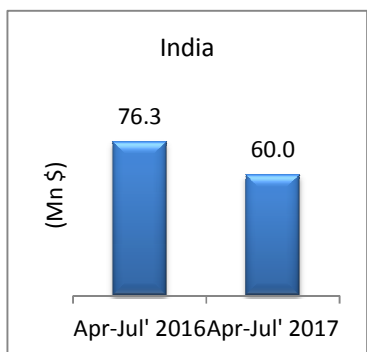


Rank	Country	%Change
1	China	4.02%
2	Germany	44.50%
3	UK	30.27%
4	India	2.48%
5	Poland	12.32%
6	Italy	21.18%
7	Spain	-7.49%
8	Turkey	-7.40%
9	Romania	-12.08%
10	France	14.74%



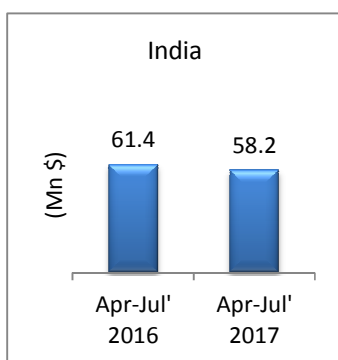
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10. Women's or girls dresses of artificial fibres, not knitted (62044400)



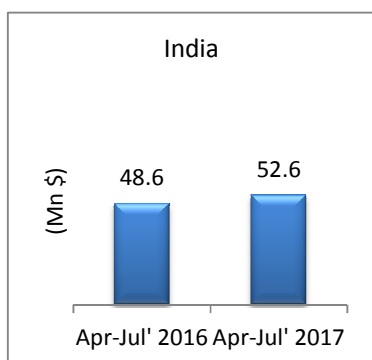
Rank	Country	%Change
1	China	-2.11%
2	India	-21.37%
3	Germany	19.28%
4	Morocco	37.57%
5	Spain	-0.91%
6	Italy	14.01%
7	Turkey	-15.73%
8	Poland	25.26%
9	France	-17.12%
10	UK	-18.89%

11. Toilet linen and kitchen linen, of terry towelling of cotton (63026000)



Rank	Country	%Change
1	Turkey	-5.30%
2	Pakistan	9.49%
3	India	-5.11%
4	China	1.62%
5	Portugal	-14.93%
6	Germany	15.16%
7	Bangladesh	14.57%
8	Netherlands	-23.42%
9	Belgium	-13.13%
10	Egypt	14.83%

12. T-shirts, singlets of artificial fibres, knitted (61099020)



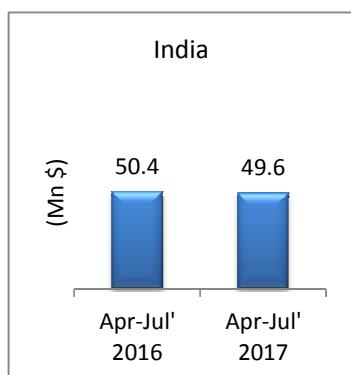
Rank	Country	%Change
1	Turkey	-11.82%
2	China	-3.32%
3	Germany	-2.16%
4	Belgium	-2.73%
5	Bangladesh	1.02%
6	Netherlands	11.85%
7	Spain	-0.71%
8	Cambodia	-5.97%
9	France	-6.53%
10	India	8.31%



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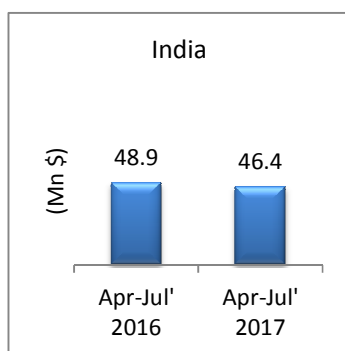
(April-July'2017)

13. Men's or boys shirts of cotton, knitted or crocheted (61051000)



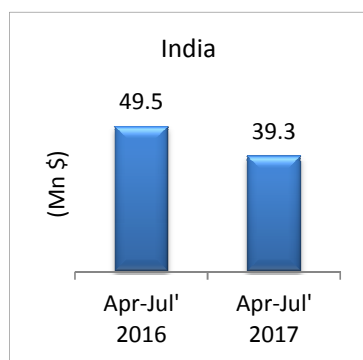
Rank	Country	%Change
1	Bangladesh	8.12%
2	Germany	7.00%
3	China	6.18%
4	Turkey	1.26%
5	Italy	2.10%
6	India	-1.47%
7	Netherlands	2.92%
8	France	4.76%
9	Spain	18.88%
10	Vietnam	-5.22%

14. Women's or girls nightdresses of cotton, knitted (61083100)



Rank	Country	%Change
1	India	-5.01%
2	Bangladesh	-1.06%
3	China	-7.70%
4	Germany	-7.25%
5	Netherlands	30.59%
6	Poland	73.06%
7	Turkey	-6.31%
8	Belgium	2.28%
9	France	21.92%
10	Tunisia	22.55%

15. Women's or girls' other garments of manmade, not knitted or crocheted (62114390)

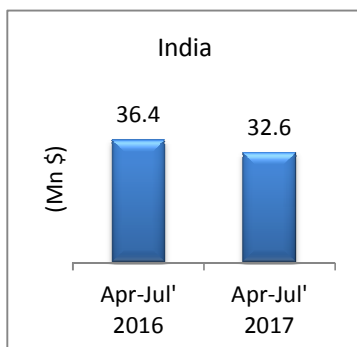


Rank	Country	%Change
1	China	-15.45%
2	Germany	-2.67%
3	India	-20.45%
4	Spain	-1.48%
5	Morocco	22.57%
6	Poland	-25.37%
7	UK	15.93%
8	Turkey	12.37%
9	Netherlands	16.34%
10	Bangladesh	43.22%



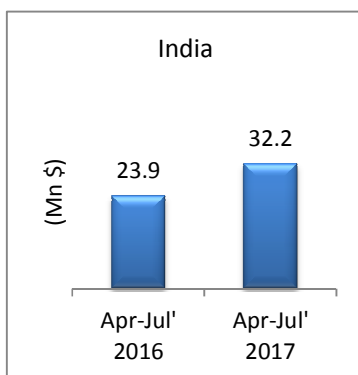
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16. Women's or girls' dresses of cotton, knitted or crocheted, excl petticoats (61044200)



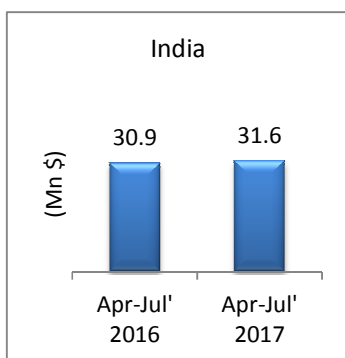
Rank	Country	%Change
1	Bangladesh	-1.06%
2	Germany	28.51%
3	China	11.94%
4	Turkey	12.89%
5	India	-10.40%
6	Italy	4.77%
7	Poland	5.22%
8	Spain	-0.78%
9	Netherlands	12.54%
10	UK	-1.80%

17. Single cotton yarn, of combed fibres, containing \geq 85% cotton by weight (52052300)



Rank	Country	%Change
1	Turkey	31.39%
2	India	34.83%
3	Germany	-1.20%
4	Pakistan	30.24%
5	Italy	-7.58%
6	Portugal	3.36%
7	Greece	-33.68%
8	Uzbekistan	38.81%
9	Egypt	50.60%
10	Bosnia & Herzegovina	8.25%

18. Men's or boys underpants and briefs of cotton, knitted (61071100)

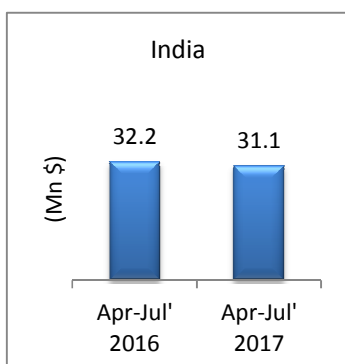


Rank	Country	%Change
1	China	3.74%
2	Bangladesh	3.16%
3	Netherlands	27.17%
4	Germany	8.73%
5	India	2.19%
6	Sri Lanka	-13.57%
7	Cambodia	1.10%
8	Italy	-11.59%
9	France	-2.46%
10	Pakistan	33.19%



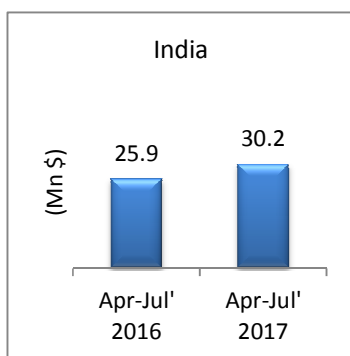
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19. Men's or boys' trousers of cotton, woven (62034235)



Rank	Country	%Change
1	Bangladesh	-12.33%
2	Germany	4.29%
3	China	-13.60%
4	Turkey	-21.86%
5	Spain	14.23%
6	Italy	-2.50%
7	Netherlands	16.63%
8	Pakistan	10.68%
9	Tunisia	-16.44%
10	Poland	16.37%

20. Men's or boys nightshirts of cotton, knitted or crocheted (61072100)



Rank	Country	%Change
1	India	16.49%
2	Bangladesh	-3.89%
3	China	-7.21%
4	Belgium	29.36%
5	Netherlands	65.18%
6	Germany	2.51%
7	France	6.37%
8	Turkey	-1.27%
9	Poland	20.72%
10	Switzerland	15.73%